

Liquor Liability (Tokio Marine Specialty)



email: info@uigusa.com phone: 800.385.9978

The Agent Agency

Must be completed in full and signed by applicant.

New Renewal of Policy Number _____

Requested Effective Date: _____

INSURED INFORMATION - if more than one location, please complete and attach supplemental application.

1. Name of applicant (show all names including legal and DBA): _____

2. **Mailing** Address: _____
(Street) (City) (State) (Zip)

3. **Location** Address: _____
(Street) (City) (State) (Zip)

Number of Stories: _____ Any Patrons on other floors? Yes No

What are other floors used for?: _____

Second Floor Capacity: _____ Describe 2nd floor exits: _____

4. Website Address: _____

5. Name and phone number of contact person: _____

6. Applicant is: Individual Partnership Corporation Other (describe): _____

Does applicant have valid liquor license?: Yes No License #: _____ Tax ID #: _____
(Fed ID Number or Social Security Number if Individual)

Name on license: _____

7. Previous liquor liability carrier: _____ Limits: _____ Annual Premium: _____

8. Name of General Liability Insurance Company: _____ Expiration Date: _____

Policy Limits: Occurrence: _____ Aggregate: _____ Does GL exclude Assault & Battery? Yes No

9. Within the past 5 years;

Has applicant's liquor coverage been cancelled or non-renewed? Yes No

Has applicant's liquor license ever been suspended or revoked? Yes No

Has applicant or any owner, officer or partner filed bankruptcy? Yes No

If **YES**, to question 9. a, b or c please explain: _____

10. Type of business (check all that apply):

- | | | |
|--|--|---|
| <input type="checkbox"/> Bar/Tavern | <input type="checkbox"/> Adult Night Club or Bar | <input type="checkbox"/> Retail/Take Out/Package/Convenience Store |
| <input type="checkbox"/> Bowling Alley | <input type="checkbox"/> Consessionaire | <input type="checkbox"/> Gas <input type="checkbox"/> No Gas |
| <input type="checkbox"/> Billiard/Pool Hall | <input type="checkbox"/> Restaurant | <input type="checkbox"/> Private/Fraternal/Country Club |
| <input type="checkbox"/> Off-Premises Caterer | <input type="checkbox"/> Casino | Members Only <input type="checkbox"/> Yes <input type="checkbox"/> No |
| <input type="checkbox"/> Catering/Banquet Hall | <input type="checkbox"/> Other (describe): _____ | |

PREMIUM BASIS

11. Gross annual receipts for consumption on premises:

	PAST 12 MONTHS		NEXT 12 MONTHS	
Food	\$ _____		\$ _____	
Alcohol	\$ _____		\$ _____	
Other	\$ _____		\$ _____	Describe other: _____

If applicant sells liquor for off premises consumption (over the counter), or sells liquor off premises (catering) please provide those receipts here:

OFF PREMISE

Food \$ _____
Alcohol \$ _____
Other \$ _____

Desired Limits: _____ Each Common Cause: _____ Aggregate: _____

CLAIMS/VIOLATIONS Please attach 5 years of currently valued loss information if applicable.

12. Within the past 5 years;

Has applicant been fined or cited by violations related to illegal activities or the sale or service of alcohol? Yes No
Has applicant had any reported liquor liability claims or notification of potential liquor liability claims? Yes No
Has the applicant had any reported claims or notification of potential claims related to Assault & Battery? Yes No

13. Is the applicant aware of any other incidents, conditions, circumstances, defects or suspected defects which may result in claims against the applicant? Yes No

If **YES** to questions 12 a., b., c. or 13, please provide details, date(s) of citations, status and description of claim(s):

EMPLOYEES/MANAGEMENT & PROCEDURES

14. Are all alcohol serving employees certified in a formal alcohol training course? Yes No

If **YES**, provide name of course (e.g., TIPS, TAM, RAMP, BEST, etc.) _____

15. How long has current owner been in business at this location? _____

16. How many years has Manager worked at this establishment? _____ Hours full time Manager is on duty: _____

If three years or less for questions 15 & 16 a, please describe prior experience in this type of business:

17. How many days per week is location open? _____

18. Hours of Operation: Mon-Thurs: _____ Fri: _____ Sat: _____ Sun: _____

19. Are employees permitted to consume alcohol during their hours of employment? Yes No

20. What is the distance to the nearest college campus? _____

21. What is the average age of patrons? Under 21 21-25 26-30 31-40 41+

22. Does applicant offer Happy Hour or other Promotional Events? Yes No

If **YES** describe type of drink, prices and time offered:

23. Does applicant offer:

Multiple drink incentives (i.e., 2 for 1, every 3rd drink is free, etc.)? Yes No

Complimentary drinks or "all you can drink" specials? Yes No

Are flaming or ignited drinks served? Yes No

24. What is the average cost of beer/wine/mix drinks? Beer _____ Wine Bottle: _____ Wine Glass: _____ Mix Drinks: _____

25. Does applicant permit "BYOB" or set-ups?: Yes No If **YES**, explain: _____

26. Seating capacity in dining room: _____ Bar Area: _____ ever been cited for overcrowding? Yes No

27. Are persons under the legal drinking age allowed on premises after 10 p.m.? Yes No

28. Are bouncers or door persons employed? Yes No

29. Are Security Guards employed? Yes No

If **YES**, are they: Armed? Yes No Off Duty Police? Yes No

30. Are background checks done on the security staff? Yes No

31. Is there an establishment procedure for handling violent or disruptive patrons? Yes No

32. Are any actions taken to prevent obviously intoxicated persons from driving? Yes No

33. Do you provide 3rd party transportation i.e. cabs? Yes No

If **YES** please explain:

34. What steps are taken to avoid selling or serving alcohol to persons under age?

TYPE OF RISK & ENTERTAINMENT

35. Does applicant feature any entertainment or other promotional events? Yes No If **YES**, how often?: _____

Is there a cover charge? Yes No If **YES**, how much?: _____

Entertainment is:

DJ Karaoke Solo Vocalist Foam Party Band Pyrotechnic Comedy Club

Stage/Floor show, contests or other promotional events (describe): _____

Describe type of music:

Top 40s/Pop Classic Rock Soft Rock Alternative Country Jazz R&B Rap Other

36. Is there a dance floor? Yes No If **YES**, square footage: _____
 Any raised or elevated dancing areas? Yes No If **YES**, describe: _____
37. Are there amusement devices on premises? Yes No If **YES**, describe: _____
38. Are facilities available for banquets, receptions, weddings, private affairs, etc. Yes No
 If **YES**, how many functions are handled annually? _____ Describe types: _____
 Describe who is dispensing the alcohol: _____

FRAUD STATEMENT: A person who knowingly presents a false or fraudulent claim for payment of a loss or benefit or knowingly presents false information in an application for insurance is guilty of a crime and may be subject to fines and confinement in prison.

WARRANTIES: I/we warrant the information contained herein is true and that it shall be the basis of the policy of insurance and deemed incorporated therein, should the Company evidence its acceptance of this application by issuance of a policy. I/we agree that such policy shall be null and void if such information is false or misleading in any way as this would materially affect acceptance of a risk by the Company. I/we hereby authorize release of claim information from any insurers or their general agent. I/we warrant that premises liability coverage will be maintained at limits at least equal to the liquor liability limits during the entire term of the liquor policy. I/we agree to submit records for audit by the Company upon termination or expiration of this policy for the determination of actual gross receipts during the period of coverage, it requested.

Signature of Applicant** _____ **Title:** _____ **Date:** _____
 (Must be owner, officer or partner) (Required) (Required)

Signature of Producing Agent** _____ **Date:** _____

* Signing this application does not require the insurer to issue a policy of insurance or require the applicant to accept the insurance offered.

** The undersigned hereby warrants and certifies that all information contained herein is correct; That this form was completed and then signed by the insured/applicant; That a completed copy hereof has been given to the insured/applicant; and that I am retaining a duplicate signed copy hereof.

Producing Agency: _____

Contact Person: _____

Address: _____

Tel: _____ **Fax:** _____

Email: _____